



Thank you for your interest in making a charitable donation to the Dementia Alliance of North Carolina in the form of a stock transfer. **Please complete and return this form to receive your tax acknowledgment.**

If you would like to support the Dementia Alliance of North Carolina (tax ID: 56-1501117) by donating stock, please note the following:

Brokerage House: First Citizens Investor Services

Account Name: Dementia Alliance of North Carolina

Account Number: TNQ-006933

Telephone Number: 800-229-0205 option 2 phone

DTC Number: 0443

Reference donor name (including your name will ensure your gift is properly acknowledged).

Donor & Securities Information:

Name & Type of Securities: \_\_\_\_\_

Security Symbol: \_\_\_\_\_ No. of Shares: \_\_\_\_\_

Transfer Date: \_\_\_\_\_ Donor Name: \_\_\_\_\_

Donor Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker Company, City, State: \_\_\_\_\_

Broker Contact / Telephone Number: \_\_\_\_\_

Donor Telephone/Email Address: \_\_\_\_\_

Additional Notes: \_\_\_\_\_

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